

Code	BID
Company name	Joint Stock Commercial Bank for Investment and Development of Vietnam
Date	11/05/2021
Subject	Result of Public Offering of BIDB2129001C bond

Content:

Joint Stock Commercial Bank for Investment and Development of Vietnam reported the result of public offering of BIDB2129001C bond as follows:

I. Information on public offering of bonds:

1. Bond name: Joint Stock Commercial Bank for Investment and Development of Vietnam Bond
2. Bond type: non-convertible bond, unsecured and without warrants
3. Bond code: BIDB2129001C
4. Par value: VND 100,000/bond
5. Offering volume: 12,000,000 bonds
6. Total value (at par value): VND1,200,000,000,000
7. Bond term: 08 years
8. Interest rate: Interest rate = reference interest rate + range 0.9%/year. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
9. Interest payment term: Once every 12 months
10. Offering price: VND100,000/bond
11. Distribution method: The bond is distributed through the method underwriting.
12. Time for subscription and payment: from October 07, 2021 to October 27, 2021.

13. Ending date: October 27, 2021

14. Time for transferring shares: within 30 days from the ending dated of the offering

II. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/3
1, Individual investors Of which:	-	-	-	-	-	-	-	-	-
- Local investors	-	-	-	-	-	-	-	-	-
- Foreign investors	-	-	-	-	-	-	-	-	-
2. Institutional investors Of which:	100,000	12,000,000	12,000,000	12,000,000	01	01	-	-	100%
- Local investors	100,000	12,000,000	12,000,000	12,000,000	01	01	-	-	100%
- Foreign investors	-	-	-	-	-	-	-	-	-
Total	100,000	12,000,000	12,000,000	12,000,000	01	01	-	-	100%

III. Summary result:

1. Total distributed volume: 12,000,000 bonds (accounting for 100% total bonds to be offered)
2. Total proceeds from the offering: VND1,200,000,000,000
3. Total expense: VND6,025,000,000
4. Total net revenue from the offering: VND1,193,975,000,000.

IV. Capital structure of the issuer after the offering:

Unit: VND million

Item	Before the public offering (10/06/2021)	After the public offering (10/27/2021)
Total liabilities	1,396,777,393	1,415,716,877
Short – term debt	709,262,786	713,627,408
Long– term debt	687,514,607	702,089,470
Un-matured bond	47,514,607	702,089,470
Total share capital	86,018,243	86,018,243
Ratio of Liabilities to Total share capital	16.24	16.45